



**AUTOMATIC  
FUNDS  
TRANSFER  
SERVICES**

CONTRACT SERVICING  
151 S. LANDER ST, SUITE C / SEATTLE, WA 98134  
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**PROPOSAL FOR 2008  
ANNUAL  
STATEMENT PRINTING  
TO LINCOLN DATA USERS**

AFTS proposes to print and mail Standard IRS 1098/1099 Forms or Substitute 1098/1099 and Account History Ledgers according to these terms:

1. The price will be \$0.18 (plus single piece first class postage) for each statement prepared with an annual setup charge of \$75.00. This year is the first price change since 2003, other than postage increases.
2. AFTS will supply all envelopes, statement forms, laser printing, folding, inserting, mailing and POSTAGE. A large-window envelope will be used to show each portfolio's return address.
3. All data received Tuesday, 01/06/09 by 10am will be mailed by Monday, 01/12/09  
All data received Wednesday, 01/21/09 by 10am will be mailed by Wednesday, 01/28/09.
4. Data will be supplied to AFTS as a print spool file, via email, transmitted to AFTS' FTP site, or uploaded with AFTS' secure file upload at: <https://web.afts.com/uploads/>.
5. AFTS will combine all notices to a common address in the same envelope. Coupon books will be mailed in the same envelope with 1098 statements (for clients requesting coupon production).
6. All addresses will be corrected and standardized according to US Postal Service CASS certification standards. The USPS Move-Update requirement will be met through the use of NCOALink change of address processing.
7. If requested, AFTS will print Account History Ledgers to buyers and sellers who would not receive 1099s or 1098s. File copies can also be supplied upon request.
8. A postage deposit of \$0.42 per notice to be printed is requested with the data files. Remaining charges will be billed by January 31<sup>st</sup>.
9. All information supplied to AFTS will be used ONLY for the purposes of mailing these notices.

Agreed:

Eric Johnson 12/29/08  
AFTS Date

\_\_\_\_\_  
Client Date

Please return to Peter Schulte. FAX: 206-254-0968 or EMAIL: [peter.schulte@afts.com](mailto:peter.schulte@afts.com)  
Data delivery instructions will then be provided for the systems you are using.